WYOMING RETIREMENT SYSTEM STATE TAX WITHHOLDING

Your retirement benefit is income and the taxable portion may be subject to state income tax. You only need to complete this form if you live in a state with a State Income tax. Please return the completed form to WRS at the address or the fax number, or email address shown at the bottom of the page. Wyoming does not have a State Income tax. If you are a Wyoming resident, you DO NOT need to complete this form.

| Member Information | Legal Name, Last 4-digits of SSN |
|----------------------------|---|
| | AddressStreet City State Zip |
| | Phone number Email address: |
| | STATE Income Tax Withholding (please choose one) |
| | If you have questions about your state's income tax, please contact a professional tax advisor. There is also helpful information on WRS's website at retirement.wyo.gov under the Retiree section. |
| Ш | ☐ Do not withhold <u>state</u> income tax, OR my state doesn't have state income tax |
| F | ☐ Withhold a flat amount or fixed percentage each month for state taxes: |
| 4 | Flat Amount \$ (must be a whole dollar amount) |
| STAT | Fixed Percentage% (must be a whole percentage, AZ excluded) |
| S | \square Calculate my monthly <u>state</u> taxes using states tax tables based on the selection below: |
| | ☐ Married ☐ Single |
| | Number of exemptions (circle one) 0 1 2 3 4 5 6 7 8 9 10 |
| | Optional: Withhold the calculated amount plus: \$ |
| Other Information | You may update your tax information anytime by <u>written</u> instruction to the Wyoming Retirement System. If you are making a change, please return this form by the 15th of any month. |
| | Each January, you will receive a 1099-R form from our payment processor Northern Trust for income tax purposes. |
| Member's | I authorize the Wyoming Retirement System to withhold State income tax from my pension |
| Signature <i>Please</i> | benefit based on my election(s). |
| Sign | |
| | Member's Signature Date |